

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Minsheng Banking Corp., Ltd.
Date Submitted	04/01/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01988</u> Descri	ption : <u>H Shares</u>		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of preceding month	3,321,706,000	1.00	3,321,706,000
Increase/(decrease)	117,569,500	1.00	117,569,500
Balance at close of the month	3,439,275,500	1.00	3,439,275,500
(2) Stock code : <u>600016</u> Descri	ption : <u>A Shares</u>		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of preceding month	18,823,001,989	1.00	18,823,001,989
Increase/(decrease)	0		0
Balance at close of the month	18,823,001,989	1.00	18,823,001,989

2. Preference Shares

Stock code : N/	<u>N/A</u> Description :		N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ding month	N/A	N/A	N/A	
Increase/(decrease)		N/A	-	N/A	
Balance at close of the mo	onth	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :	ption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*RMB*) : 22,262,277,489

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,321,706,000	18,823,001,989	N/A	N/A
Increase/ (decrease) during the month	117,569,500	0	N/A	N/A
Balance at close of the month	3,439,275,500	18,823,001,989	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Schemes of the			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares	a 1		a 11 1	. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares						
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares						
(Note 1)		T				
		Te	otal A. (Ordin		N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised due options (State current	ring the month cy)	from exercise of	of	N/A		

Warrants to Issue Shares of the Is Description of warrants Date of expiry - dd/mm/yyyy)	Currency o nominal value	f Nominal v close preceding	of of	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A		N/A	N/A	N/A	N/A
	_						
(/ /)		<u>-</u>					
Stock code (if listed)	Ν	/A					
Class of shares							
issuable (Note 1)		/A					
Subscription price EGM approval date	N	/A					
(if applicable)							
(dd/mm/yyyy)	N	[/A					
2.N/A	N/A	N/A	L	N/A	N/A	N/A	N/A
	_						
(/ /)							-
Stock code (if listed)	N	/A					
Class of shares issuable (<i>Note 1</i>)	N	/A					
Subscription price		/A					
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3.N/A	N N/A	/A N/A		N/A	N/A	N/A	N/A
5.N/A	N/A	1 N / <i>P</i>	L	N/A	\mathbf{N}/\mathbf{A}	IN/A	IN/A
(/ /)							
(/ /) Stock code (if listed)	N	/A					
Class of shares	1	//1					
issuable (Note 1)	N	/A					
Subscription price	N	/A					
EGM approval date (if applicable)							
(dd/mm/yyyy)	Ν	/A					
4.N/A	N/A	N/A	<u> </u>	N/A	N/A	N/A	N/A
	-						
(/ /)							
Stock code (if listed)	N	/A					
Class of shares issuable (<i>Note 1</i>)	N	/A					
Subscription price		/A					
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	N	/A					
			Total B	. (Ordi	nary shares)	N/A	
					ence shares)	N/A	-
					Other class)	N/A	-

Convertibles (i.e. Convertible ir		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
Stock code (if listed)	N/A					
Class of shares	1011					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date	1011					
(if applicable)						
(dd/mm/yyyy)	N/A					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
	37/4					
	N/Δ					
(dd/mm/yyyy)	N/A		Total C (Ordir	nary shares)	N/A	
	N/A		Total C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
(/ /)		
shares (Note 1)		
2. N/A	N/A	N/A
2. 10/1	10/21	14/21
		. <u> </u>
3. <u>N/A</u>	N/A	N/A
	-	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue At price : State currency Issue and allotment $(///)$ 1. Rights issue At price : State currency Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Image: State currency Class of shares issuable $(Note 1)$ Image: State currency Issue and allotment $(///)$ Image: State currency Class of shares issuable $(Note 1)$ Image: State currency Issue and allotment $(///)$ Image: State currency Issu		No. of new shares of issuer issued during the month pursuant thereto				Type of Issue	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A (dd/mm/yyyy)				Class of shares issuable			
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)			<i></i>	(Note 1)			
$\frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} \underline{-N/A}$ 2. Open offer At price : State currency $\frac{\text{Class of shares issuable}}{(Note 1)} \underline{-} \underbrace{-} \\ \text{Issue and allotment}}_{(\text{dd/mm/yyyy})} \underbrace{-} \underbrace{-} \\ \text{EGM approval date: } (//) \underbrace{-} \\ (\text{dd/mm/yyyy}) \underbrace{-} \\ \underline{-} \\ \frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} \underline{-} \\ \frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})} \underline{-} \\ \frac{\text{Class of shares issuable}}{(\text{Mote 1})} \underbrace{-} \\ \frac{\text{Class of shares issuable}}{(\text{Mote 1})} \underbrace{-} \\ \frac{\text{Class of shares issuable}}{(\text{Mote 1})} \underline{-} \\ \frac{\text{Class of shares issuable}}{(\text{Mote 1})} \underbrace{-} \\ \frac{\text{Class of shares issuable}}{($			(//)		At price : State currency	Rights issue	1.
N/A 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (/ /) (Mote 1) Issue and allotment (N/A State (/ /) (// /) Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (//) EGM approval date: (//) (//) EGM approval date: (//) (//) M/A			(/ /)				
2. Open offer At price : State currency $(Note 1)$ 2. Open offer At price : State currency (I / I) EGM approval date: (I / I) (I / I) (I / I) Issue and allotment (I / I) (I / I) Issue and allotment (I / I) Issue and I / Issue (I / I) Issue and I / Issue (I / I) Issue and I / Issue (I / I) Issue (I / I) Issu	N/A	N/A		(dd/mm/yyyy)			
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Base At price : State (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A At price : Note : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A							
Solvi approval date: N/A (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A			(/ /)	Issue and allotment	At price : State	Open offer	2.
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A	N/A	(/ /)				
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A							
EGM approval date: (//) (dd/mm/yyyy) <u>N/A</u>							
(dd/mm/yyyy)			(/ /)	Issue and allotment date : (dd/mm/yyyy)	At price : State	Placing	3.
			(/ /)				
	N/A	<u>N/A</u>					
(Note 1)				Class of shares issuable (<i>Note 1</i>)			
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			(/ /)			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)	XT / A		(/ /)				
	N/A	N/A					

	Type of Issue		T		Doal	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	For Main Boa	rd and GEM lis	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
	Class of shares issuable(Note 1)		
 Capital reorganisation 	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
0. Other (Please specify)	Class of shares issuable H Shares (Note 1)		
Issue of H shares At price : State <u>HKD</u> pursuant to the 9.08 currency exercise of an over- allotment option	Issue and allotment (23/12/2009) date : (dd/mm/yyyy)		
	EGM approval date: (22/06/2009) (dd/mm/yyyy)	117,569,500	0
	Total E. (Ordinary share (Preference share (Other class)	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	117,569,500		
	(2)	0		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: <u>Mao Xiaofeng</u>
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.