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中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01988)**

**ANNOUNCEMENT**  
**COMMENCEMENT OF CONVERSION PERIOD OF A-SHARE**  
**CONVERTIBLE BONDS**

Reference is made to the overseas regulatory announcement of China Minsheng Banking Corp., Ltd. (the “**Company**”) dated 12 March 2013 regarding the prospectus (“**Prospectus**”) in relation to the public issuance of A-share convertible bonds of the Company (“**A-share Convertible Bonds**”) and the announcement dated 13 March 2013 regarding the issuance of A-share Convertible Bonds.

According to the applicable regulations and the terms under the Prospectus, A-share Convertible Bonds may be converted into A shares of the Company from 16 September 2013.

By Order of the Board  
**CHINA MINSHENG BANKING CORP., LTD.**  
**Dong Wenbiao**  
*Chairman*

6 September 2013

*As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors of the Company are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Shi Yuzhu, Wang Hang, Wang Junhui, Wu Di and Guo Guangchang; and the independent non-executive directors of the Company are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen, Ba Shusong and You Lantian.*