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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

Announcement

Nomination of Mr. Mao Xiaofeng as Director

The fifteenth meeting of the sixth session of the board of directors (the “**Board**”) of China Minsheng Banking Corp., Ltd. (the “**Company**”) has nominated Mr. Mao Xiaofeng as a director of the Board of the Company.

Mr. Mao Xiaofeng, aged 42, is a vice president of the Company, appointed in April 2008. Mr. Mao is also the chairman of Corporate Banking Management Commission of the Company and an independent non-executive director of Modern Media Holdings Limited (listed on The Stock Exchange of Hong Kong Limited (stock code: 00072)). Mr. Mao Xiaofeng joined the Company as a deputy director of the general office of the head office of the Company in 2002 and has served as secretary to the Board and company secretary of the Company since June 2003 and March 2004, respectively. Prior to joining the Company, Mr. Mao Xiaofeng was the director of the general office of the central committee of China Communist Youth League from 1999 to 2002, a deputy secretary of the committee of Communist Party of China of Zhijiang Dong Autonomous County in Hunan Province from 1995 to 1996, an assistant to the mayor of Zhijiang Dong Autonomous County in Hunan Province from 1994 to 1995 and the executive vice chairman of All-China Students' Federation from 1992 to 1993. Mr. Mao Xiaofeng obtained a master's degree in industrial and foreign trade from Hunan University in 1995, a doctorate degree in management from Hunan University in 1998, and a master's degree in public administration from the John F. Kennedy School of Government at Harvard University in the U.S.A. in 2000.

Except subject to adjustments pursuant to the requirements of the relevant applicable laws and regulations, Mr. Mao Xiaofeng is subject to the same term as the current session of the Board. Remuneration of Mr. Mao Xiaofeng will be determined with reference to the Remuneration Policy of Directors and Supervisors of China Minsheng Banking Corp., Ltd. The appointment of Mr. Mao Xiaofeng as a director is in compliance with the appointment qualification and condition of directors according to the relevant laws and regulations as well as the articles of association.

Save as disclosed in the above biography, Mr. Mao Xiaofeng does not have any other relationship with any of the directors, supervisors, senior management, substantial shareholder or controlling shareholder of the Company, and he does not have any interests in the shares of the Company as defined in Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Mr. Mao Xiaofeng is not in possession of any information subject to disclosure pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, and he is not involved and has not been involved in any activity subject to disclosure pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Mr. Mao Xiaofeng neither held any directorship in any other listed companies in the last three years, nor did he hold other positions in the Company or its subsidiaries. There is no other matter that shall be brought to the attention of the shareholders of the Company.

The appointment of Mr. Mao Xiaofeng as a director of the Board of the Company will be submitted to the shareholders' general meeting of the Company for consideration and approval.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Dong Wenbiao
Chairman

Beijing, the People's Republic of China
28 March 2014

As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors of the Company are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Wang Hang, Wang Junhui, Wu Di and Mr. Guo Guangchang; and the independent non-executive directors of the Company are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoichuen, Ba Shusong and You Lantian.