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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

**Announcement on Approval by the PBOC of Issuance
of Tier-2 Capital Bonds**

China Minsheng Banking Corp., Ltd. (the "**Company**") recently obtained affirmative decision of administrative license from People's Bank of China (the "**PBOC**") (Yin Shi Chang Xu Zhun Yu Zi [2014] NO. 6), in which the PBOC approves the issuance of tier-2 capital bonds with an aggregate amount up to RMB20 billion, which shall be counted as tier-2 capital in accordance with relevant regulations.

Announcement of the captioned matters is hereby given.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Dong Wenbiao
Chairman

Beijing, PRC
5 March 2014

As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors of the Company are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Shi Yuzhu, Wang Hang, Wang Junhui, Wu Di and Guo Guangchang; and the independent non-executive directors of the Company are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen, Ba Shusong and You Lantian.