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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

**Announcement on the Completion of Issuance of
Tier-2 Capital Bonds of RMB20 billion**

Upon the approval by China Banking Regulatory Commission and People's Bank of China, China Minsheng Banking Corp., Ltd. (the "**Company**") successfully issued tier-2 Capital Bonds with an aggregate amount of RMB20 billion (the "**Bonds**") in the national inter-bank bond market on 18 March 2014 and completed the registration and entrustment of the Bonds with China Central Depository & Clearing Co., Ltd. on 20 March 2014.

The total amount of the Bonds named as "Tier-2 Capital Bonds of China Minsheng Banking Corp., Ltd. in 2014" with a term of 10 years and fixed interest rate is RMB20 billion. The issuer is entitled to redeem the Bonds at the end of the fifth year. The coupon rate of the Bonds is fixed at 6.60% on the basis of coupon rate bidding. The proceeds from the Bonds will be used to replenish the tier-2 capital of the Company in accordance with the applicable laws and the approval of the regulatory authority.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Dong Wenbiao
Chairman

Beijing, the PRC

20 March 2014

As at the date of this announcement, the executive directors of the Company are Mr. Dong Wenbiao, Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wu Di, Mr. Shi Yuzhu, Mr. Wang Hang, Mr. Wang Junhui and Mr. Guo Guangchang; and the independent non-executive directors are Mr. Cheng Hoi-chuen, Mr. Ba Shusong, Mr. Wang Lihua, Mr. Qin Rongsheng, Mr. Han Jianmin and Ms. You Lantian.