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中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

Announcement

Approval of the Issuance of A Share Convertible Bonds by the Public Offering Review Committee of the China Securities Regulatory Commission

Reference is made to the poll results announcement of the First Extraordinary General Meeting in 2011, the First A Share Class Meeting in 2011 and the First H Share Class Meeting in 2011 dated 4 May 2011 and the poll results announcement of the Second Extraordinary General Meeting in 2012, the First A Share Class Meeting in 2012 and the First H Share Class Meeting in 2012 dated 3 May 2012 of China Minsheng Banking Corp., Ltd.(the "**Company**").

The Company is pleased to announce that on 25 July 2012, the Company has obtained the approval from the Public Offering Review Committee of the China Securities Regulatory Commission regarding the issuance of A Share convertible bonds of the Company.

By Order of the Board

CHINA MINSHENG BANKING CORP., LTD.

Dong Wenbiao

Chairman

25 July 2012

As at the date of this announcement, the executive directors of the Company are Mr. Dong Wenbiao, Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Chen Jian, Mr. Shi Yuzhu, Mr. Wang Hang, Mr. Wang Junhui and Mr. Wu Di; and the independent non-executive directors are Mr. Wang Songqi, Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen and Mr. Ba Shusong.