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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

CLARIFICATION ANNOUNCEMENT

Disposal of A Shares of Minsheng Bank by a Director, Mr. Liu Yonghao

Recently, there has been a media rumor that Mr. Liu Yonghao, a director of China Minsheng Banking Corp., Ltd. (the “**Company**”), has recently disposed of the A shares of the Company. It claims that “Mr. Liu Yonghao reduced his holding in the A shares of Minsheng Bank continuously” and that “there has been an increasing intention for Mr. Liu Yonghao to reduce his holding in Minsheng Bank”.

Having enquired with Mr. Liu Yonghao, the Company received a written reply clearly stating that as of the date of this announcement, none of South Hope Industrial Co., Ltd. and New Hope Investment Co., Ltd., shareholders of the Company controlled by Mr. Liu Yonghao, have disposed of any A shares of the Company.

Information of the Company shall be based on the formal announcements made by the Company. Investors are reminded to make rational investments and consider the risks involved.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Dong Wenbiao
Chairman

24 September 2013

As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors of the Company are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Shi Yuzhu, Wang Hang, Wang Junhui, Wu Di and Guo Guangchang; and the independent non-executive directors of the Company are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen, Ba Shusong and You Lantian.