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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

Change of Closure Period of Register of Members of H Shares

Reference is made to the announcement on closure of the register of members of H shares dated 16 August 2013 (the “**Announcement**”) of China Minsheng Banking Corp., Ltd. (the “**Company**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcement. As stated in the Announcement, the Company's register of members of H shares was originally scheduled to be closed from Sunday, 1 September 2013 to Friday, 6 September 2013 (both days inclusive) in order to determine the entitlement of the holders of H shares of the Company to the 2013 interim dividend that may be declared by the Board.

The Board hereby announces that the above-mentioned closure period is re-scheduled and the new closure period shall be from Wednesday, 4 September 2013 to Monday, 9 September 2013 (both days inclusive), during such period no transfer of H shares of the Company will be effected. Unregistered holders of H shares of the Company who wish to receive the 2013 interim dividend (if approved at the Board Meeting to be held on 28 August 2013) must lodge all transfer documents accompanied by the relevant share certificates with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Tuesday, 3 September 2013. **Holders of H shares whose names appear on the register of members of the Company on Monday, 9 September 2013 will be entitled to receive the 2013 interim dividend** (if approved at the Board Meeting).

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Dong Wenbiao
Chairman

20 August 2013

As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors of the Company are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Shi Yuzhu, Wang Hang, Wang Junhui, Wu Di and Guo Guangchang; and the independent non-executive directors of the Company are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen, Ba Shusong and You Lantian.