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中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01988)**

## **Closure of Register of Members of H Shares**

The board of directors (the “**Board**”) of China Minsheng Banking Corp., Ltd. (the “**Company**”) will hold a board meeting (the “**Board Meeting**”) on 28 August 2013 for the purpose of, among other matters, considering and approving the distribution of the 2013 interim dividend to the shareholders of the Company.

If the proposal for the distribution of the 2013 interim dividend to its shareholders is approved at the Board Meeting, in order to determine the holders of H shares who are entitled to receive the 2013 interim dividend, the register of members of H shares of the Company will be closed from Sunday, 1 September 2013 to Friday, 6 September 2013 (both days inclusive), during such period no transfer of H shares of the Company will be effected. Unregistered holders of H shares of the Company who wish to receive the 2013 interim dividend (if approved at the Board Meeting) must lodge all transfer documents accompanied by the relevant share certificates with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 30 August 2013. **Holders of H shares whose names appear on the register of members of the Company on Friday, 6 September 2013 will be entitled to receive the 2013 interim dividend (if approved at the Board Meeting).**

The Company will announce on Wednesday, 28 August 2013 as to whether or not the payment of the interim dividend has been approved by the Board and, where applicable, will announce the relevant details of payment.

By Order of the Board  
**CHINA MINSHENG BANKING CORP., LTD.**  
**Dong Wenbiao**  
*Chairman*

16 August 2013

*As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors of the Company are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Shi Yuzhu, Wang Hang, Wang Junhui, Wu Di and Guo Guangchang; and the independent non-executive directors of the Company are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen, Ba Shusong and You Lantian.*