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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

Announcement

Date of Board Meeting and Closure of Register of Members of H Shares

The board of directors (the “**Board**”) of China Minsheng Banking Corp., Ltd. (the “**Company**”) hereby announces that a meeting (the “**Meeting**”) of the Board of the Company will be held on Thursday, 23 August 2012 for the purpose of, among other matters, considering and approving the announcement of the interim results of the Company and its subsidiaries for the six months ended 30 June 2012 for publication.

Reference is made to the Voting Results of 2011 Annual General Meeting published by the Company dated 15 June 2012. The proposal on the profit distribution principle of the Company for the first half of 2012 and authorizing the Board to determine the 2012 interim profit distribution plan was approved by the 2011 Annual General Meeting.

The Board will consider a cash dividend for the six months ended 30 June 2012 (the “**Dividend**”) in the Meeting. If approved by the Meeting, the Dividend will be paid on Wednesday, 19 September 2012 to the holders of H shares.

In order to determine the holders of H shares who are entitled to receive the Dividend (if approved by the Meeting), the register of members of H shares of the Company will be closed from Friday, 31 August 2012 to Wednesday, 5 September 2012 (both days inclusive), during which period no transfer of H shares of the Company will be effected. Unregistered holders of H shares who wish to receive the Dividend (if approved by the Meeting), must lodge all transfer documents accompanied by the relevant share certificates with the Company's H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 30 August 2012. Holders of H shares whose names appear on the register of members of the Company on Wednesday, 5 September 2012 will be entitled to receive the Dividend (if approved by the Meeting).

The Company will announce on Thursday, 23 August 2012 as to whether or not the payment of the Dividend has been approved by the Board and, where applicable, will announce the relevant details of the payment.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Dong Wenbiao
Chairman

10 August 2012

As at the date of this announcement, the executive directors of the Company are Mr. Dong Wenbiao, Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Chen Jian, Mr. Shi Yuzhu, Mr. Wang Hang, Mr. Wang Junhui and Mr. Wu Di; and the independent non-executive directors are Mr. Wang Songqi, Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen and Mr. Ba Shusong.