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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

INDICATIVE ANNOUNCEMENT

**REGARDING THE FIRST EXTRAORDINARY GENERAL
MEETING OF THE COMPANY FOR 2014 HELD ON 27 FEBRUARY
2014**

This announcement is made pursuant to the requirement under the Articles of Association (the "**Articles of Association**") of China Minsheng Banking Corp., Ltd. (the "**Company**").

The number of voting shares represented by the shareholders who intend to attend the first extraordinary general meeting of the company for 2014 (the "**Meeting**") is less than half of the Company's total voting shares, calculated based on the written replies received by the Company twenty days before the date of the Meeting. In accordance with Article 83 set out in the Articles of Association, details of the convening of the Meeting are set out as follows:

1. Date and time of the Meeting

The Meeting will start at 2:00 p.m. on Thursday, 27 February 2014 and is expected to last for half a day.

2. Venue of the Meeting

Conference Room 1, 2/F, Building VII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, the PRC.

3. Proposed resolution for consideration at the Meeting

Resolution on the downward adjustment to the conversion price of A Share convertible bonds of China Minsheng Banking Corp., Ltd. Please refer to the notice and the circular of the Meeting dated 12 January 2014 for details.

Proxy form together with the power of attorney or other authorisation document(s) (if any) should be delivered by the shareholders to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre,

183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time designated for holding the Meeting.

Completion and return of the proxy form will not preclude shareholders from attending and voting in person at the Meeting. In such event, the instrument appointing a proxy shall be deemed to be revoked.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Dong Wenbiao
Chairman

7 February 2014

As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors of the Company are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Shi Yuzhu, Wang Hang, Wang Junhui, Wu Di and Guo Guangchang; and the independent non-executive directors of the Company are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen, Ba Shusong and You Lantian.