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中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01988)**

**ANNOUNCEMENT**

**LISTING DATE OF THE ISSUE OF A SHARE CONVERTIBLE BONDS**

Reference is made to the announcement on the details of holding of A Share Convertible Bonds by Directors and Supervisors Concerned and the overseas regulatory announcement on the listing of A Share Convertible Bonds of China Minsheng Banking Corp., Ltd. dated 26 March 2013 issued by China Minsheng Banking Corp., Ltd. (the "**Company**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the aforesaid announcement.

With the approval of the Shanghai Stock Exchange (the "SSE") (Shang Zheng Fa Zi [2013] No. 1), the total amount of RMB20 billion A Share Convertible Bonds issued by the Company will be listed on the SSE, of which A Share Convertible Bonds in the amount of RMB17,173,833,000 and RMB2,826,167,000 will be listed and commence dealing on 29 March 2013 and 2 May 2013, respectively.

By Order of the Board  
**CHINA MINSHENG BANKING CORP., LTD.**  
**Dong Wenbiao**  
*Chairman*

Beijing, PRC  
27 March 2013

*As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Shi Yuzhu, Wang Hang, Wang Junhui, Wu Di*

*and Guo Guangchang; and the independent non-executive directors are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen, Ba Shusong and You Lantian.*