

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd	1/mm/yyyy): <u>31/1</u>	10/2010		
To: Hong Kong Exchange	es and Clearing Limited	d		
Name of Issuer	China Minsheng	Banking Corp., Lt	id.	
Date Submitted	02/11/2010			
I. Movements in Authorise	ed Share Capital			
1. Ordinary Shares				
(1) Stock code : <u><b>01988</b></u>	Description :	H Shares		
	N.	c i b		Authorised share

(1) Stock code: U1988 Descrip	ption: H Snares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	4,127,130,600	1.00	4,127,130,600
Increase/(decrease)	0		0
Balance at close of the month	4,127,130,600	1.00	4,127,130,600
(2) Stock code : 600016 Descrip	ption : A Shares		_
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	22,587,602,387	1.00	22,587,602,387
Increase/(decrease)	0		0
Balance at close of the month	22,587,602,387	1.00	22,587,602,387

2. Preference Shares			or Main Board and GE
Stock code: N/A Descr	iption:	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*RMB*): 26,714,732,987

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	4 127 120 (00	22 507 602 207	NI/A	NYA
preceding month	4,127,130,600	22,587,602,387	N/A	N/A
Increase/ (decrease)				
during the month	0	0	N/A	N/A
Balance at close of the				
month	4,127,130,600	22,587,602,387	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Schemes of the 1			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement durir	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	N/A	N/A	N/A	N/A	N/A	N/A
1.IN/A	IN/A	IN/A	1 <b>N</b> /A	N/A	N/A	N/A
( / / )						
shares						
(Note 1)						-
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
(Note 1)						
(======================================		To	tal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur		from exercise of	•	NT/A		
options (State current	cy)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
( / / )				<del></del>		
Stock code (if listed)	N/A	A				
Class of shares	27/					
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date	1N/F	1				
(if applicable)						
(dd/mm/yyyy)	N/A		27/4	27/4	27/4	27/4
2.N/A	_ N/A	N/A	N/A	N/A	N/A	N/A
	_					
( / / )					-	
Stock code (if listed)	N/A	A				
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date	14/1					
(if applicable)						
(dd/mm/yyyy)	N/A		NT/A	<b>N</b> T/A	NT/A	NT/ A
3.N/A	_ N/A	N/A	N/A	N/A	N/A	N/A
	_					
( / / )	_					
Stock code (if listed)	N/A	Α				
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date	14/1	<u> </u>				
(if applicable)	<b>&gt;</b> T/-					
(dd/mm/yyyy)	N/A		NT/A	NT/A	NT/A	NT/A
4.N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
( / / )		<del></del>		<del></del>		
Stock code (if listed)	N/A	A				
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date	14/1	1				
(if applicable)						
(dd/mm/yyyy)	N/A	<u> </u>				
		Total	B. (Ordin	nary shares)	N/A	
			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	,	4 1/ 4 4	
		10		ence shares)	N/A	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/AN/A 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)N/A 3. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/ASubscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A 4. N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total C. (Ordinary shares) (Preference shares) N/A

N/A

(Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A  ( / / )  shares (Note 1)	N/A	N/A
2.	N/A  ( / / ) shares (Note 1)	N/A	N/A
3.	N/A  ( / / ) shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Class of shares issuable   (Note 1)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue								
EGM approval date: ( / / )	1.	Rights issue		Issue and allotment	( / /	)		
Class of shares issuable   Class of shares iss			·	EGM approval date:	( / /	)		
State currency				(dd/mm/yyyy)			N/A	N/A
2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)		_						
EGM approval date: ( / / / )	2.	Open offer		Issue and allotment	( / /	)		
Class of shares issuable   Class of shares iss				EGM approval date:	( / /	)	22/1	
State							N/A	N/A
Class of shares issuable								
EGM approval date: ( / / )	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment				EGM approval date:	( / /	)	NY/A	X7/4
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( (dd/mm/yyyy)							N/A	N/A
4. Bonus issue  date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)		
							N/A	N/A
i								

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares				
		repurchased (Note 1)	(	`		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/iiiii yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		\JJJJ/			N/A	N/A

			For Main I	Board	and GEM lis	
					No. of new	No. of new
					shares of	shares of issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable	e			
		(Note 1)				
0	Control	,	( / /	)		
9.	Capital reorganisation	Issue and allotment	( / /	)		
	reorganisation	date: (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			NT/A	NT/A
					N/A	N/A
		Class of shares issuable	e			
		(Note 1)				
10.	Other At price : State	Issue and allotment	( / /	)		
	(Please specify) currency	date: (dd/mm/yyyy)				
			( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	,	N/A	N/A
		(dd/IIIII/yyyy)			1N/A	1 <b>V</b> //
		Total E.	(Ordinary s	hares	) N/A	1
		(F	Preference s			
			(Other	class	N/A	Δ
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	E):	(1	)	0
	, , ,	`	,			0
				(2		N/A
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): $N/A$					
(T	These figures should be the same as the relevant figur	res under II above ("Move	ements in Is	sued	Share Capital	!").)

Remarks (if any):
N/A
Submitted by: Mao Xiaofeng
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.