



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30/11/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Minsheng Banking Corp., Ltd.Date Submitted 03/12/2010**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 01988 Description : H Shares

|                                     | No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>4,127,130,600</u>      | <u>1.00</u>        | <u>4,127,130,600</u>                 |
| Increase/(decrease)                 | <u>0</u>                  |                    | <u>0</u>                             |
| Balance at close of the month       | <u>4,127,130,600</u>      | <u>1.00</u>        | <u>4,127,130,600</u>                 |

(2) Stock code : 600016 Description : A Shares

|                                     | No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>22,587,602,387</u>     | <u>1.00</u>        | <u>22,587,602,387</u>                |
| Increase/(decrease)                 | <u>0</u>                  |                    | <u>0</u>                             |
| Balance at close of the month       | <u>22,587,602,387</u>     | <u>1.00</u>        | <u>22,587,602,387</u>                |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>   |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                  |  | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>   |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>   |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                        |  | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>   |

Total authorised share capital at the end of the month (*RMB*) : 26,714,732,987

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)            |                         |                                |
| Balance at close of preceding month   | 4,127,130,600          | 22,587,602,387 | N/A                     | N/A                            |
| Increase/ (decrease) during the month | 0                      | 0              | N/A                     | N/A                            |
| Balance at close of the month         | 4,127,130,600          | 22,587,602,387 | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month  |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------------------|-----------|-----------|--------|--|---|
|  | Granted                    | Exercised | Cancelled | Lapsed |  |   |
| 1. N/A   | N/A                        | N/A       | N/A       | N/A    | N/A  | N/A   |
|  |                            |           |           |        |  |   |
|  |                            |           |           |        |  |   |
| ( / / )  |                            |           |           |        |  |   |
| shares   |                            |           |           |        |  |   |
| (Note 1)   |                            |           |           |        |  |   |
| 2. N/A   | N/A                        | N/A       | N/A       | N/A    | N/A  | N/A   |
|  |                            |           |           |        |  |   |
|  |                            |           |           |        |  |   |
| ( / / )  |                            |           |           |        |  |   |
| shares   |                            |           |           |        |  |   |
| (Note 1)   |                            |           |           |        |  |   |
| 3. N/A   | N/A                        | N/A       | N/A       | N/A    | N/A  | N/A   |
|  |                            |           |           |        |  |   |
|  |                            |           |           |        |  |   |
| ( / / )  |                            |           |           |        |  |   |
| shares   |                            |           |           |        |  |   |
| (Note 1)   |                            |           |           |        |  |   |
|  | Total A. (Ordinary shares) |           |           |        | N/A  |   |
|  | (Preference shares)        |           |           |        | N/A  |   |
|  | (Other class)              |           |           |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            | N/A                        |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |     |     |     |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-----|-----|-----|-----|--|--|
| Currency of nominal value                                |     |     |     |     | Nominal value at close of the month  | Exercised during the month   |
| 1. N/A   | N/A | N/A | N/A | N/A | N/A  | N/A  |
| (   /   /   )  |     |     |     |     |  |  |
| Stock code (if listed)                                   | N/A |     |     |     |  |  |
| Class of shares issuable ( <i>Note 1</i> )               | N/A |     |     |     |  |  |
| Subscription price                                       | N/A |     |     |     |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           | N/A |     |     |     |  |  |
| 2.N/A  | N/A | N/A | N/A | N/A | N/A  | N/A  |
| (   /   /   )  |     |     |     |     |  |  |
| Stock code (if listed)                                   | N/A |     |     |     |  |  |
| Class of shares issuable ( <i>Note 1</i> )               | N/A |     |     |     |  |  |
| Subscription price                                       | N/A |     |     |     |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           | N/A |     |     |     |  |  |
| 3.N/A  | N/A | N/A | N/A | N/A | N/A  | N/A  |
| (   /   /   )  |     |     |     |     |  |  |
| Stock code (if listed)                                   | N/A |     |     |     |  |  |
| Class of shares issuable ( <i>Note 1</i> )               | N/A |     |     |     |  |  |
| Subscription price                                       | N/A |     |     |     |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           | N/A |     |     |     |  |  |
| 4.N/A  | N/A | N/A | N/A | N/A | N/A  | N/A  |
| (   /   /   )  |     |     |     |     |  |  |
| Stock code (if listed)                                   | N/A |     |     |     |  |  |
| Class of shares issuable ( <i>Note 1</i> )               | N/A |     |     |     |  |  |
| Subscription price                                       | N/A |     |     |     |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           | N/A |     |     |     |  |  |
| Total B.   |     |     |     |     | (Ordinary shares)  | N/A  |
|  |     |     |     |     | (Preference shares)  | N/A  |
|  |     |     |     |     | (Other class)  | N/A  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A                            |                                    |                            |                              |  |   |
| 2. N/A   | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A                            |                                    |                            |                              |  |   |
| 3. N/A   | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A                            |                                    |                            |                              |  |   |
| 4. N/A   | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A                            |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )   | N/A  | N/A   |
| 2. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )   | N/A  | N/A   |
| 3. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )   | N/A  | N/A   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|--|--|---|
| 1. Rights issue   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| <div style="border-top: 1px solid black; height: 20px; width: 100%;"></div> |                                 |  |  |  |   |

## For Main Board and GEM listed issuers

|               |                         |                                    |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |            |            |
|---------------|-------------------------|------------------------------------|---|--|---|------------|------------|
| Type of Issue |                         |                                    |   |  |   |            |            |
| 5.            | Scrip dividend          | At price : State<br>currency _____ | Class of shares issuable _____<br>(Note 1)    | Issue and allotment<br>date : (dd/mm/yyyy) ( / / )                                     | EGM approval date:<br>(dd/mm/yyyy) ( / / )  | <u>N/A</u> | <u>N/A</u> |
| 6.            | Repurchase of<br>shares |                                    | Class of shares _____<br>repurchased (Note 1) | Cancellation date : ( / / )<br>(dd/mm/yyyy)  | EGM approval date: ( / / )<br>(dd/mm/yyyy)  | <u>N/A</u> | <u>N/A</u> |
| 7.            | Redemption of<br>shares |                                    | Class of shares _____<br>redeemed (Note 1)    | Redemption date : ( / / )<br>(dd/mm/yyyy)  | EGM approval date: ( / / )<br>(dd/mm/yyyy)  | <u>N/A</u> | <u>N/A</u> |
| 8.            | Consideration issue     | At price : State<br>currency _____ | Class of shares issuable _____<br>(Note 1)    | Issue and allotment<br>date : (dd/mm/yyyy) ( / / )                                     | EGM approval date:<br>(dd/mm/yyyy) ( / / )  | <u>N/A</u> | <u>N/A</u> |



For Main Board and GEM listed issuers

|                               |  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |            |
|-------------------------------|--|--|--|--|---|------------|
| Type of Issue                 |  |  |  |  |   |            |
| 9. Capital<br>reorganisation  | Class of shares issuable _____<br>(Note 1) |  |  |  |   |            |
|                               | Issue and allotment date : (dd/mm/yyyy)    |  |  | ( / / )  |   |            |
|                               | EGM approval date: (dd/mm/yyyy)            |  |  | ( / / )  |   |            |
|                               |  |  |  | <u>N/A</u>   | <u>N/A</u>  |            |
| 10. Other<br>(Please specify) | At price : State<br>currency _____         | Class of shares issuable _____<br>(Note 1) |  |  |   |            |
|                               |  | Issue and allotment date : (dd/mm/yyyy)    |  |  | ( / / )   |            |
|                               |  | EGM approval date: (dd/mm/yyyy)            |  |  | ( / / )   |            |
|                               |  |  |  |  | <u>N/A</u>  | <u>N/A</u> |
| Total E.                      |  |  |  | (Ordinary shares)  | <u>N/A</u>  |            |
|                               |  |  |  | (Preference shares)  | <u>N/A</u>  |            |
|                               |  |  |  | (Other class)  | <u>N/A</u>  |            |

|  |     |     |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0   |
|  | (2) | 0   |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

N/A

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Submitted by: Mao Xiaofeng

Title: Joint Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*