

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/12/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Minsheng Banking Corp., Ltd.
Date Submitted	04/01/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01988</u> Descrip	otion : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	4,127,130,600	1.00	4,127,130,600
Increase/(decrease)	0		0
Balance at close of the month	4,127,130,600	1.00	4,127,130,600
(2) Stock code : <u>600016</u> Descrip	ption : <u>A Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	22,587,602,387	1.00	22,587,602,387
Increase/(decrease)	0		0
Balance at close of the month	22,587,602,387	1.00	22,587,602,387

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	N/A	N/A	N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*RMB*) : 26,714,732,987

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,127,130,600	22,587,602,387	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	4,127,130,600	22,587,602,387	N/A	N/A

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Currente d	Enterind	Concelled	Langed		
issuable	Granted	Exercised N/A	Cancelled	Lapsed	N/A	N/A
<u>1.N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares						
(Note 1)						
<u>2. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares						
(Note 1)						
<u>3. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares						
(Note 1)		То	tal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised due options (State current		from exercise of	f	N/A		

Warrants to Issue Shares of the Is	anor which are t	to be Listed		For Main Board	and GEM liste	d issuers
Description of warrants Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	-					
( / / ) Stock code (if listed) Class of shares	N/.	A				
issuable ( <i>Note 1</i> )	N/.	A				
Subscription price	N/.					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/		<b>NT</b> / A			
2.N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/.	A				
Class of shares						
issuable (Note 1)	N/2 N/2					
Subscription price EGM approval date	I <b>N</b> /.	A				
(if applicable)						
(dd/mm/yyyy)	N/.					
3.N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/.	A				
Class of shares issuable ( <i>Note 1</i> )	N/.	Δ				
Subscription price	N/.					
EGM approval date	147.					
(if applicable)						
(dd/mm/yyyy)	N/.					
4.N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/.	Α				
Class of shares						
issuable ( <i>Note 1</i> )	N/2 N/2					
Subscription price	IN/.	A				
(if applicable) (dd/mm/yyyy)	N/.	A				
		m · 1	$\mathbf{D} = (\mathbf{O}^{-1})$		NT / 4	
		Total		nary shares)	N/A N/A	
				Other class)	N/A N/A	
			(			

For Main Board and GEM listed issuers

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
Stock code (if listed)	N/A					
Class of shares	1.1/11					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NT / A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	N/A					
(dd/mm/yyyy)	N/A N/A	N/A	N/A	N/A	N/A	N/A
5. IVA			N/A	IV/A	IV/A	IV/A
Stock code (if listed)	N/A					
Class of shares	<b>NT / A</b>					
issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
(if applicable)						
(dd/mm/yyyy)	N/A					
4. N/A	N/A N/A	N/A	N/A	N/A	N/A	N/A
7. IVA		N/A	N/A	IV/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A					
			Total C. (Ordir		N/A	-
				ence shares)	N/A	-
			((	Other class)	N/A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A
	-	
shares (Note 1)		
		<b>NT / A</b>
2. <u>N/A</u>	N/A	N/A
shares (Note 1)		
3. N/A	N/A	N/A
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue		F	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		State	Class of shares issuable ( <i>Note 1</i> )	( / /	)		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares ofNo. of new shares ofshares of issuer issuedissuer which issuer which during the monthduring the monthmay be issued pursuant thereto as a close of the month
	Class of shares issuable( <i>Note 1</i> )
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	<u>N/A</u> <u>N/A</u>
	Class of shares issuable(Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A
	Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0	
	(2)	0	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
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Submitted by: <u>Mao Xiaofeng</u>
Title: Joint Company Secretary   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.