

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): <u>31/08/2012</u>		
To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Chi	na Minsheng Banking Co	rp., Ltd.	
Date Submitted 03/0	09/2012		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>01988</u> De	escription : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	5,777,982,840	1.00	5,777,982,840
Increase/(decrease)	0		0
Balance at close of the month	5,777,982,840	1.00	5,777,982,840
(2) Stock code : <u>600016</u> De	escription : A Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	22,587,602,387	1.00	22,587,602,387
Increase/(decrease)	0		0
Balance at close of the month	22,587,602,387	1.00	22,587,602,387

Stock code : N/A Descr	iption:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Balance at close of preceding month Increase/(decrease)	N/A N/A	N/A	N/A

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,777,982,840	22,587,602,387	N/A	N/A	
Increase/ (decrease) during the month	0	0	N/A	N/A	
Balance at close of the month	5,777,982,840	22,587,602,387	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•	Scremes of the	,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1/10 / 01110111 0011			=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares						
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)		Ta	tal A (Ondia	a ala aa)	NT / A	
		10	otal A. (Ordin	nce shares)	N/A N/A	
			·	Other class)	N/A	
Total funds raised du		n from exercise o				
options (State current	cy)		-	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
(/ /)						.
Stock code (if listed)	N/A	A				
Class of shares issuable (<i>Note 1</i>)	N/A	4				
Subscription price	N/A		•			
EGM approval date (if applicable) (dd/mm/yyyy)	N/	A				
2.N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
(/ /)						
(/ /) Stock code (if listed)	N/A	A				
Class of shares			•			
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A	4	•			
(if applicable)						
(dd/mm/yyyy)	N/A			37/4	37/4	37/4
3.N/A	_ N/A	N/A	N/A	N/A	N/A	N/A
	_					
(/ /)				· 		-
Stock code (if listed)	N/A	4				
Class of shares issuable (<i>Note 1</i>)	N/A	4				
Subscription price	N/A		•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	N/A	4				
4.N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_ _					
				· 		_
(/ /) Stock code (if listed)	N/A	Δ				
Class of shares	14/2	. 1	•			
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A	4	:			
(if applicable)						
(dd/mm/yyyy)	N/A	4				
		Tota	1B. (Ordi	nary shares)	N/A	
		1300		ence shares)	N/A	-
				Other class)	N/A	=

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A 1. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A N/A N/A N/A N/AN/A N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A 3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/AClass of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A4. N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/ATotal C. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A

N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
		issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A	N/A	N/A
1. 11/11	- 17/1	14/21
-	_	
shares (Note 1)		
		•
2. N/A	N/A	N/A
	1 - "	- "
	_	
shares (Note 1)		· -
3. N/A	N/A	N/A
	1	
shares (Note 1)	1	
Shares (Note 1)		· -
T-4-1 D (O.P	- NT/A	
Total D. (Ordinary shares)	N/A	•
(Preference shares)	N/A	
(Other class)	N/A	
	•	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*)) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares repurchased (Note 1) (/ / Repurchase of 6. Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / State currency Issue and allotment Consideration issue At price: date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) 10. Other At price: State (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A(Ordinary shares) Total E. N/A (Preference shares) N/A N/A (Other class) 0 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

0

N/A

N/A

(2)

Remarks (if any):	
N/A	
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Submitted by: Wan Qingyuan	
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Title:	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.