

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/10/2012		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	China M	insheng Banking Co	orp., Ltd.	
_	02/11/20			
I. Movements in Authorised S	hare Cap	oital		
1. Ordinary Shares				
(1) Stock code : 01988	_Descrip	tion : H Shares		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding m	onth	5,777,982,840	1.00	5,777,982,840
Increase/(decrease)		0		0
Balance at close of the month		5,777,982,840	1.00	5,777,982,840
(2) Stock code : <u>600016</u>	Descrip	tion: A Shares		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding m	onth	22,587,602,387	1.00	22,587,602,387
Increase/(decrease)		0		0

22,587,602,387

1.00

22,587,602,387

Stock code: N/A Descr	iption:	N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares Stock code: N/A Descr	intion :	N/A	<u> </u>			
Stock code : N/A Descr	iption : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)			
	No. of other	Par value (State	Authorised share capital			
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,777,982,840	22,587,602,387	N/A	N/A	
Increase/ (decrease) during the month	0	0	N/A	N/A	
Balance at close of the month	5,777,982,840	22,587,602,387	N/A	N/A	

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•	Schemes of the I			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -					thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	N/A	N/A	N/A	N/A	N/A	N/A
IIVA	IV/A	IV/A	IV/A	IVA	IVA	IVA
(/ /)						
shares						
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)		·				
		Tot	tal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (State currence		from exercise of	•	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
(/ /)	-					-
Stock code (if listed)	N/	A				
Class of shares		-	=			
issuable (Note 1)	N/.		=			
Subscription price	N/.	A	=			
EGM approval date (if applicable) (dd/mm/yyyy)	N/	Ā				
2.N/A	N/A	N/A	N/A	N/A	N/A	N/A
	- -	- ,,	- "	- "	- "	- 11 - 2
(/ /)						
Stock code (if listed)	N/.	A				
Class of shares			=			
issuable (Note 1)	N/.		=			
Subscription price	N/.	A	_			
EGM approval date (if applicable) (dd/mm/yyyy)	N/.	Δ				
3.N/A	N/A	N/A	N/A	N/A	N/A	N/A
	- -					
(/ /)				<u> </u>		-
Stock code (if listed)	N/.	A				
Class of shares			_			
issuable (Note 1)	N/.		=			
Subscription price EGM approval date	N/.	A	_			
(if applicable)						
(dd/mm/yyyy)	N/.	Α	=			
4.N/A	N/A	N/A	N/A	N/A	N/A	N/A
	<u> </u>					
(/ /)	~ = -					
Stock code (if listed) Class of shares	N/.	A	=			
issuable (Note 1)	N/.	A				
Subscription price	N/		=			
EGM approval date			_			
(if applicable)	NT/	۸				
(dd/mm/yyyy)	N/.	A	=			
		Tota	al B. (Ordi	nary shares)	N/A	
				ence shares)	N/A	<u>-</u>
			(Other class)	N/A	

	Convertibles	(i.e.	Convertible	into	Shares	of the	Issuer	which a	re to	be I	Listed)	,
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Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	N/A					
(dd/mm/yyyy))		NT / A	NT/A	NT/A	NI/A	NT/A
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
Stock code (if listed)						
Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date	· · · · · · · · · · · · · · · · · · ·					
(if applicable)	NT/A					
(dd/mm/yyyy)	N/A	NT / A	NT/A	NT/A	NT/A	NT/A
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A N/A					
EGM approval date	1 1/ /1					
(if applicable)						
(dd/mm/yyyy)	N/A					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A				22/.	
			Total C. (Ordin		N/A	=
				ence shares)	N/A	<u>-</u>
			(0	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A
=	
	<u> </u>
N/A	N/A
N/A	N/A
17/11	11/11
N/A	
	-
	•
	·
	issuer issued during the month pursuant thereto N/A N/A N/A N/A N/A N/A

Ott	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable				
		State	(Note 1)	(/ /	,		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
5.	Scrip dividend	At price : State					.
1	•	currency	Class of shares issuable			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	(Note 1)				
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
					N/A	N/A
		Class of shares issuable (Note 1)		 .		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	37/1	**/.
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua	hle			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other At price : State (Please specify) currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s			
			(Preference s (Other			
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	1)	0
	, , , , , , , , , , , , , , , , , , ,	,	,	(2		0
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	`		N/A
	otal increase / (decrease) in other classes of shares du]	N/A
	hese figures should be the same as the relevant figur				Share Capita	l").)

Remarks (if any):
N/A
Submitted by: Wan Qingyuan
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.