

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Minsheng Banking Corp., Ltd.
Date Submitted	04/01/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01988</u> Descrip	ption : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	5,777,982,840	1.00	5,777,982,840
Increase/(decrease)	0		0
Balance at close of the month	5,777,982,840	1.00	5,777,982,840
(2) Stock code : <u>600016</u> Descrip	ption : <u>A Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	22,587,602,387	1.00	22,587,602,387
Increase/(decrease)	0		0
Balance at close of the month	22,587,602,387	1.00	22,587,602,387

# 2. Preference Shares

Stock code :	N/A Descri	ption :	N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pred	ceding month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the	month	N/A	N/A	N/A		

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc.	ription :	N/A	Α
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*RMB*) : 28,365,585,227

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,777,982,840	22,587,602,387	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	5,777,982,840	22,587,602,387	N/A	N/A

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Schemes of the		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month	thereto	as at close of the month	
(dd/mm/yyyy) and			•			
class of shares		<b>F</b> · 1	<b>C</b> 11 1	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
(Note 1)						
<u>2. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares (Note 1)						
<u>3. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares (Note 1)						
(Note 1)		То	tal A. (Ordin	ary shares)	N/A	
		10		ince shares)	N/A N/A	
				Other class)	N/A N/A	
Total funds raised du	ring the month	from overeise		5 (10) (1035)	1 1/ 2 1	
options (State current		i nom exercise o	ı 	N/A		

Currency of nominal value	Nominal value close of preceding mo	during the	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
N/A	N/A	N/A	N/A	N/A	N/A
-					
N	A				
N	Υ <b>Λ</b>				
14/	7 <b>1</b>				
N/A	N/A	N/A	N/A	N/A	N/A
N	Δ				
14/	7 <b>1</b>				
N	'A				
N	'A				
N	Δ				
			N/A	N/A	N/A
- "					
					- <u>-</u>
N	'A				
N/	A				
N/A	N/A	N/A	N/A	N/A	N/A
- 					
N	Δ				
11/	11				
N	'A				
N	Ά				
N	Ά				
	л	fotal B (Ordi	nary shares)	N/A	
	1				-
					-
	nominal value       N/A       N/A       N/       N/       N/A       N/A	nominal close of   N/A N/A   N/A N/A	nominal value close of worth month month   N/A N/A   N/A N/A	nominal value close of month during the month at close of the month   N/A N/A N/A N/A   N/A N/A N/A N/A	nominal value preceding month month month month at close of the month month month   N/A N/A N/A N/A   N/A N/A N/A N/A

Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy))	N/A					
2. N/A	N/A N/A	N/A	N/A	N/A	N/A	N/A
2. 10/A		N/A		19/74	IVA	IV/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	N/A					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NI/A					
issuable ( <i>Note 1</i> )	N/A N/A					
EGM approval date	1N/A					
(if applicable)						
(dd/mm/yyyy)	N/A					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
Stock code (if listed)	N/A					
Class of shares	<b>NT / A</b>					
issuable ( <i>Note 1</i> )	N/A N/A					
Subscription price	N/A					
(if applicable)						
(dd/mm/yyyy)	N/A					
(,	1 1/ 2 1		Total C. (Ordir	ary shares)	N/A	
				ence shares)	N/A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A
shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
2. <u>N/A</u>	N/A	N/A
( / / )	-	
shares (Note 1)		
3. N/A	N/A	N/A
5. <u>IVA</u>		
	]	
(//)		
shares (Note 1)		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

01		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	)		
			EGM approval date: (dd/mm/yyyy)	(/ /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable $(N \leftarrow I)$				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· · · · · · · · · · · · · · · · · · ·			N/A	N/A

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		、 ····			<u>N/A</u>	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		27/4
					N/A	N/A

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
			Class of shares issua (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issua (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)		0		
	(2)	0		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
---------	-----	------	----

Submitted by: Wan Qingyuan
Title:Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.