

Balance at close of the month

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2013						
To: Hong Kong Exchanges and	Clearing	Limited				
		nsheng Banking Co	rp., Ltd.			
Date Submitted	04/06/201	13				
I. Movements in Authorised Sha	are Capita	.1				
1. Ordinary Shares						
(1) Stock code : <u>01988</u>	_Descript	ion : <u>H Shares</u>				
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding m	onth _	5,777,982,840	1.00	5,777,982,840		
Increase/(decrease)	_	0		0		
Balance at close of the month	-	5,777,982,840	1.00	5,777,982,840		
(2) Stock code : <u>600016</u>	Descript	ion: A Shares				
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding m	onth	22,587,602,387	1.00	22,587,602,387		
Increase/(decrease)	-	0		0		

22,587,602,387 1.00 22,587,602,387

Preference	

Stock code:	N/A I	Description :	n: N/A		
		No. of preferen shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding mor	nth N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the	he month	N/A	N/A	N/A	
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :		Description :	N/A	A	
Stock code :	N/A I	No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)	
	N/A I	No. of other classes of share	Par value (State	Authorised share capital	

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,777,982,840	22,587,602,387	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	5,777,982,840	22,587,602,387	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share option	seriemes of the	issue)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
	approval date (dd/mm/yyyy) and class of shares  Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares					_	as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed	NT/ 1	NT/A
1.N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares (Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares						
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
$\frac{\boxed{(\ /\ /\ )}}{\text{shares}}$ $\frac{(Note\ 1)}{}$						

## For Main Board and GEM listed issuers

Total A	A. (Ordinary shares)	N/A
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of		
options (State currency)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	-					
( / / ) Stock code (if listed)	N/A	A				
Class of shares issuable ( <i>Note 1</i> )	N/A	A				
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A	A				
2.N/A	N/A	N/A	N/A	N/A	N/A	N/A
						<u> </u>
( / / ) Stock code (if listed)	N/A	Δ				
Class of shares	14/1	1				
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A	<u>A</u>				
(if applicable)						
(dd/mm/yyyy)	N/A					
3.N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	<u> </u>					
Stock code (if listed)	N/A	<u> </u>				
Class of shares issuable ( <i>Note 1</i> )	N/A	A				
Subscription price	N/A	A				
EGM approval date (if applicable) (dd/mm/yyyy)	N/A	A				
4.N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	<del>-</del>					
Stock code (if listed)	N/A	A				
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A	<u> </u>				

## For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
					month	pursuant thereto as at
Description of warrants	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	pursuant thereto	close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A	A				
		Total	B. (Ordin	nary shares)	N/A	
	(Preference shares)				N/A	
			(	Other class)	N/A	-
					·	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description  1. A Share convertible	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
to A Share convertible bonds  (Term of A Share convertible bonds: from 15 March 2013 to 15 March 2019)						Conversion
(Conversion period of A						period shall commence
Share convertible bonds:						on 16
from 16 September 2013	DMD	RMB	NIII	RMB	NIII	September
to 15 March 2019) Stock code (if listed)	RMB 110023	20,000,000,000	NIL	20,000,000,000	NIL	2013
Class of shares	110023					
issuable (Note 1)	A Shares					
15564616 (17676 1)	RMB10.23, subje	ect to				
Subscription price	adjustment					
EGM approval date						
(if applicable)	04/05/2011					
(dd/mm/yyyy))	03/05/2012					
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A		<b>3</b> = / .		<b>3 -</b> 2 .	
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares		<del></del>				
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable)	N/A					
(dd/mm/yyyy)	N/A					
4. N/A	N/A	 N/A	N/A	N/A	N/A	N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	N/A					
Class of shares	27/4					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A					
		Tota	al C. (Ordin	nary shares)_	N/A	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A
	shares (Note 1)		
	,		
2.	N/A	N/A	N/A
	( / / )		
	shares (Note 1)		
2	NI/A	NT/A	NT/A
3.	N/A	N/A	N/A
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>J</b>			
5.	Class of shares issuat (Note 1)  Scrip dividend At price: State currency ————————————————————————————————————	ble	N/A	N/A
6.	Class of shar repurchased (Note 1)  Repurchase of Shares  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	_ N/A	N/A
7.	Class of shar redeemed (Note 1)  Redemption of Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	res ( / / )	N/A	N/A

	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month	
	A. 2. 2. 2. 300			Class of shares issued to					
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
				EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4	
							N/A	N/A	
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)			
				EGM approval date: (dd/mm/yyyy)	( / /	)			
							N/A	N/A	
				Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A	
					Ordinary s				
				(Pre	eference s (Other				
To	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)						0		
						(2	(1)	0	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):								N/A	

## For Main Board and GEM listed issuers

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
Submitted by: Wan Qingyuan	
Tide: Leist Common Common Common	
Title: Joint Company Secretary	officer)
(Director, Secretary or other duly authorised of	officer)
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.