

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Minsheng Banking Corp., Ltd.
Date Submitted	03/09/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01988</u> Descrip	ption : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	5,777,982,840	1.00	5,777,982,840
Increase/(decrease)	0		0
Balance at close of the month	5,777,982,840	1.00	5,777,982,840
(2) Stock code : <u>600016</u> Descrip	ption : <u>A Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	22,587,602,387	1.00	22,587,602,387
Increase/(decrease)	0		0
Balance at close of the month	22,587,602,387	1.00	22,587,602,387

2. Preference Shares

Stock code : <u>N/A</u> Desc	cription :	N/A	Δ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*RMB*) : 28,365,585,227

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,777,982,840	22,587,602,387	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	5,777,982,840	22,587,602,387	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share
ontion scheme

Particulars of share option scheme including EGM		Schemes of the	,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares						
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares (Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares						
(Note 1)		T		1)	NT/A	
		10	otal A. (Ordin		N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised due options (State current		n from exercise o	of	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A	۱.				
Class of shares						
issuable (Note 1)	N/A	\				
Subscription price	N/A	1				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A					
2.N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A	N N				
Class of shares	1.01					
issuable (Note 1)	N/A	1				
Subscription price	N/A	<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A	1				
3.N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	- 					
Stock code (if listed)	N/A					
Class of shares	IN/ <i>P</i>	<u> </u>				
issuable (<i>Note 1</i>)	N/A	N N				
Subscription price	N/A					
EGM approval date	10/1	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	N/A	1				
4.N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A					
Class of shares	11/2	<u> </u>				
issuable (Note 1)	N/A	\				
Subscription price	N/A					
EGM approval date	- 11					
(if applicable)						
(dd/mm/yyyy)	N/A	۱				
				1 \		
		Total		nary shares)	N/A	-
				ence shares)		-
			(Other class)	N/A	

Class and description 1. A Share convertible	Currency of amount A outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
bonds (Term of A Share convertible bonds: from 15 March 2013 to 15 March 2019)						Conversion
(Conversion period of A Share convertible bonds: from 16 September 2013 to 15 March 2019) Stock code (if listed)		RMB 20,000,000,000	NIL	RMB 20,000,000,000	NIL	period shal commence on 16 September 2013
Class of shares issuable (<i>Note 1</i>) Subscription price	A Shares Nominal value o RMB100 each issue par, minimum subscription of one (comprising 10 bor totalling RMB1,00 From 1 June 2013 to June 2013, the conversion price w RMB10.23, the conversion price h been adjusted to RMB10.08 since 2 June 2013, subject adjustment	ed at e lot nds, 00). o 26 vas nas o 27				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	04/05/2011 03/05/2012 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A N/A					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	Currency of amount	Amount at close of	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	preceding month	month	of the month	thereto	month
EGM approval date (if applicable) (dd/mm/yyyy)	N/A		monu			montin
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
		Tot		ary shares)	N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A
shares (Note 1)		
2. <u>N/A</u>	N/A	N/A
(/ /)		
shares (Note 1)		
3. N/A	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Image: State of the second state is the second state is state of the second state is the secon		i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ N/A N 2. Open offer At price : State currency Class of shares issuable (Note 1)	Type of Issue						month
1. Rights issue At price : currency it (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N 4. Bonus issue Class of shares issuable (More 1) Issue and allotment date : (dd/mm/yyyy) (///) N/A N 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (///) Issue and allotment date : (///) (///)							
$\frac{(dd'mm'yyy)}{(dd'mm'yyy)} = \frac{N/A - N}{N/A - N}$ 2. Open offer At price : $\frac{State}{currency} = \frac{Class of shares issuable}{(Note 1)} = \frac{(// /)}{(dd'mm'yyy)}$ EGM approval date: $(/ /)$ ($\frac{N/A - N}{(dd'mm'yyy)}$ 3. Placing At price : $\frac{State}{currency} = \frac{Class of shares issuable}{(Note 1)} = \frac{-(//)}{(dd'mm'yyy)}$ EGM approval date: $(/ /)$ ($\frac{N/A - N}{(dd'mm'yyy)}$ EGM approval date: $(/ /)$ ($\frac{N/A - N}{(dd'mm'yyy)}$ 4. Bonus issue $\frac{Class of shares issuable}{(Mote 1)} = \frac{-(//)}{(Mote 1)}$	1. Rights issue	At price : State		(/ /)		
$\frac{NA}{N} = \frac{NA}{N}$ 2. Open offer At price : State currency				(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Image: State of the state			(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{//}{}$ (///) EGM approval date: $\binom{//}{}$ (///) $\frac{\text{KMA} \text{ N}}{(\text{dd/mm/yyyy})}$ N/A N/A 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{//}{}$ (//) EGM approval date: $\binom{//}{}$ (//) EGM approval date: $\binom{//}{}$ (//) EGM approval date: $\binom{//}{}$ (//) EGM approval date: $\binom{//}{}$ (//) (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Is			Class of shares issuable				
2. Open offer $(1 / 1)$ at price $currency$ date $(1 / 1)$ EGM approval date: $(1 / 1)$ (d/mm/yyyy) 3. Placing At price $currency$ Class of shares issuable ($(1 / 1)$) Class of shares issuable ($(1 / 1)$) 		-			``		
Image: State (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) N/A Issue and allotment (/ /) Issue and allotment (/ /) N/A Issue and allotment (//) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (//) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (//) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (//) Issue and allotment (/ /) Issue and allotment (/ /)	2. Open offer	At price : State currency					
$\frac{N/A}{N}$ Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Begin approval date: (/ /) M/A M/A Class of shares issuable Issue and allotment (/ /) Class of shares issuable Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) I I						N/A	N/A
3. Placing At price : currency Issue and unstant date: $(d/mm/yyyy)$ EGM approval date: (l / l) N/A N/A (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (l / l) Issue and allotment (l / l) EGM approval date: (l / l) EGM approval date: (l / l) Issue and allotment (l / l) EGM approval date: (l / l) EGM approval date: (l / l) Issue and allotment $(l / l - l)$							
Image: Note approval date: N/A N/A N/A N/A N/A 4. Bonus issue Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	3. Placing	At price : State		(/ /)		
N/A N/A N/A N/A Class of shares issuable			EGM approval date:	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (///) EGM approval date: (///) (dd/mm/yyyy) (///)			(dd/mm/yyyy)			N/A	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			Class of shares issuable				
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					`		
(dd/mm/yyyy)	4. Bonus issue						
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T / A	N T / A
						IN/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	Ch. ((Note 1)	()		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	<u>N/A</u>
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	<u></u>
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	N/A
					<u>N/A</u>	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuabl (<i>Note 1</i>)	e		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (I	(Ordinary shar Preference shar (Other cla	es) N/A	A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ure Capital").)

Remarks (if a N/A	•			

Submitted by: Wan Qingyuan

 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.