

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Minsheng Banking Corp., Ltd.
Date Submitted	06/01/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <b>01988</b> Descri	ption : <u>H Shares</u>									
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)							
Balance at close of preceding month	5,777,982,840	1.00	5,777,982,840							
Increase/(decrease)	0		0							
Balance at close of the month	5,777,982,840	1.00	5,777,982,840							
(2) Stock code : <u>600016</u> Descri	(2) Stock code : 600016 Description : A Shares									
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)							
Balance at close of preceding month	22,588,209,733	1.00	22,588,209,733							
Increase/(decrease)	200		200							
Balance at close of the month	22,588,209,933	1.00	22,588,209,933							

# 2. Preference Shares

Stock code : <u>N</u>	ZA Descri	ption : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	N/A	N/A	N/A
Increase/(decrease)		<u>N/A</u>		<u>N/A</u>
Balance at close of t	he month	<u>N/A</u>	N/A	<u>N/A</u>

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*RMB*): 28,366,192,773

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,777,982,840	22,588,209,733	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	200	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	5,777,982,840	22,588,209,933	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	n Schemes of the	Elssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares (Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares (Note 1)						
<u>3. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares						
(Note 1)			(Prefere	nary shares) ence shares) Other class)	N/A	
Total funds raised du options (State currer		h from exercise	of <u>N/A</u>			

Description of warrants Date of expiry - dd/mm/yyyy)	Curren nomi	cy of 1 nal	be Listed Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A		N/A	N/A	N/A	N/A	N/A
( / / )							
Stock code (if listed)	N/A			-			
issuable (Note 1)	N/A			_			
Subscription price	N/A			-			
(if applicable)							
(dd/mm/yyyy)		N/A		-		<b>NT</b> / A	
2. N/A	N/A		N/A	N/A	N/A	N/A	N/A
	,	N/A					
Stock code (if listed)		NA		-			
issuable (Note 1)		N/A		_			
Subscription price	]	N/A		_			
EGM approval date (if applicable)							
(dd/mm/yyyy)		N/A					
3. N/A	N/A		N/A	N/A	N/A	N/A	N/A
( / / )							
Stock code (if listed)	]	N/A		_			
Class of shares issuable ( <i>Note 1</i> )	1	N/A					
Subscription price		N/A		_			
EGM approval date				_			
(if applicable)		NT/A					
(dd/mm/yyyy)	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>T.</b> 1 1/2 1	10/1		1.111	1 1/2 1	1.171	1 1 1 1	1 1/2 1
( / / )							
Stock code (if listed)	]	N/A					
Class of shares		NT / A		_			
issuable ( <i>Note 1</i> )		N/A N/A		-			
Subscription price	-	1771		_			
(if applicable) (dd/mm/yyyy)		N/A					
(,		1 1/ 1	-	_			
			Tot		nary shares) <u>N/A</u>		
					ence shares) $\frac{N/A}{N/A}$		
				(	Other class) <u>N/A</u>	1	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of	the Issuer which a	are to be Listed		ard and GEN	I listed issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. A Share convertible bonds						
(Term of A Share convertible bonds: from 15 March 2013 to 15 March 2019)	-					
(Conversion period of A						
Share convertible bonds:		DMD		DMD	200	2 015 521 270
from 16 September 2013 to 15 March 2019)	RMB	RMB 19,993,974,000	RMB 2,000	RMB 19,993,972,000	200 A Shares	2,015,521,370 A Shares
	10023	19,993,974,000	KWID 2,000	19,995,972,000	A Shares	A Shares
Class of shares	10025					
issuable (Note 1) A R at at subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Shares forminal value of MB100 each is par, minimum abscription of of ot (comprising onds, totalling MB1,000). Fro ane 2013 to 26 013, the conve- rice was MB10.23, from ane 2013 to 9 eptember 2013 onversion price en adjusted to MB10.08, the onversion price en adjusted to MB 9.92 since eptember 2013 abject to adjust	ssued one 10 om 1 June rsion n 27 3, the e was e has e has e 10 3, ment				
<u>2. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) N	- - //A					
Class of shares issuable (Note 1)	//A					
Subscription price <u>N</u> EGM approval date (if applicable) (dd/mm/yyyy)	//A N/A					
3. N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	 					
	11/71					

					For Main Bo	ard and GEN	A listed issuers
		_				No. of new	
						shares of	No. of new
						issuer	shares of issuer
						issued	which may be
						during the	issued pursuant
	<i>a i</i>			~		month	thereto as at
	Currency of			Converted		pursuant	close of the
	amount		preceding	during the	Amount at close	thereto	month
Class and description	outstanding		month	month	of the month		
Class of shares	ΝΤ/ Δ						
issuable ( <i>Note 1</i> )	N/A N/A						
Subscription price EGM approval date	N/A						
(if applicable)							
(dd/mm/yyyy)	N/A						
4. N/A	N/A	N/A		N/A	N/A	NI/A	N/A
4. IN/A		IN/A		N/A	IN/A	N/A	N/A
<u> </u>							
<u> </u>							
Stock code (if listed)		N/A				·	
Class of shares		1 1/ 1 1					
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	N/A						
			]	fotal C. (Ordin	nary shares) 200 A	Shares	_
				(Prefere	ence shares) N/A		
				(*	Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
	_	
	-	
shares (Note 1)	-	
	N/A	N/A
2. <u>N/A</u>		
	_	
	-	
shares (Note 1)	-	
3. <u>N/A</u>	N/A	N/A
	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		-
(Preference shares)		-
(Other class)	N/A	-
	1	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State		( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment	( / /	)		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
			(((())))))			N/A	N/A

S. Serip dividend  At price:  State currency  Issue and allotment (/// )    Issue and allotment (/// )  Issue and allotment (/// )  Issue and allotment (/// )    G. Repurchase of shares  Class of shares repurchased (Note 1)    6. Repurchase of shares  Class of shares (/// )    8. Consideration issue At price:  State currency    9. State currency  State and allotment (// / )    10. Currency  State and allotment (// )    10. Currency  State currency    10. Currency  State currency (// // )    10.		Type of Issue	F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend  At price : State currency  Issue and allotment (///)  (///)    EGM approval date:  (///)  N/A  N/A    G. Repurchase of shares  Class of shares repurchased (Note 1)  N/A  N/A    G. Repurchase of shares  Cancellation date : (///)  N/A  N/A    M/A  N/A  N/A  N/A    M/A  N/A  N/A  N/A    Redemption of shares  Class of shares  N/A    Redemption ate :  (///)  N/A  N/A    Stares  Class of shares issuable							
5. Serip dividend  At price : currency  International monitoring (1 / 1 - 1)    date : (dd/mm/yyyy)  EGM approval date:  (1 / 1 - 1)    6. Repurchase of shares  Class of shares							
EGM approval date: $( / / )$ N/A N/A N/A Class of shares	5.	Scrip dividend		( / )	/ )		
6. Repurchase of shares  Class of shares repurchased (Note 1)    6. Repurchase of shares  Cancellation date : $(///)$ (d/mm/yyyy)  EGM approval date: $(///)$ (d/mm/yyyy)  N/A    N/A  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares (///)    8. Consideration issue At price : State currency  Class of shares issuable (///)    8. Consideration issue At price : State (u// currency)  Issue and allotment (///)    Issue and allotment (///)  C///)    Issue and allotment (///)  C////)    Issue and allotment (///)  C////)			EGM approval date:	( / )	/ )	NT/ A	N1/ A
6. Repurchase of shares  repurchased (Note 1)    6. Repurchase of shares  Cancellation date : $(///)$ (d/mm/yyyy)    EGM approval date: $(///)$ (d/mm/yyyy)  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares (///)    8. Consideration issue At price : State currency  Class of shares issuable (///)    8. Consideration issue At price : Mathematical State (///)  Issue and allotment (///)    8. Consideration issue At price : Mathematical State (///)  Issue and allotment (///)    8. Consideration issue At price : Mathematical State (///)  Issue and allotment (///)    8. Consideration issue At price : Mathematical State (///)  Issue and allotment (///)    8. Consideration issue At price : State (///)  Issue and allotment (///)    9. (dd/mm/yyy)  Issue and allotment (///)						N/A	<u>IN/A</u>
shares $(dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A$							
Image: State currency  Image: State currency  N/A  N/A    N/A  N/A  N/A  N/A    N/A  N/A  N/A  N/A    N/A  N/A  N/A  N/A    Redemption of shares  Class of shares	6.			( / )	/ )		
N/A  N/A    N/A  N/A    N/A  N/A    Redemption of shares			EGM approval date: (dd/mm/yyyy)	( / )	/ )		
redeemed (Note 1)    7. Redemption of shares    Redemption date : $(///)$ (dd/mm/yyy)    EGM approval date: $(///)$ (dd/mm/yyyy)    N/A    Issue and allotment    (///)    EGM approval date:						<u>N/A</u>	<u>N/A</u>
shares $I$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.			( / )	/ )		
N/A  N/A    N/A  N/A    N/A  N/A    8. Consideration issue At price :  State currency  Class of shares issuable (Note 1)				( / )	/ )		
8. Consideration issue At price :  State currency  (Note 1)    Issue and allotment date : (dd/mm/yyyy)  ( / / ) (dd/mm/yyyy)						<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / )	/ )		
<u>N/A</u> <u>N/A</u>			EGM approval date: (dd/mm/yyyy)	( / )	/ )		
						N/A	N/A

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A		-			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		0		
	(2)	200		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
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N/A		
Submitted by:	Wan Qingyuan	_
Title:(Directed	Joint Company Secretary or, Secretary or other duly authorised officer)	_

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. *If there is insufficient space, please append the prescribed continuation sheet.*