

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014					
Го: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	China Minsheng	Banking Corp., Ltd.			
Date Submitted	07/02/2014				
I. Movements in Authorised Sh	nare Capital				
1. Ordinary Shares					
(1) Stock code : 01988	Description :	H Shares			

(1) Stock code :Desc	eription: H Shares	S	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	5,777,982,840	1.00	5,777,982,840
Increase/(decrease)	0	-	0
Balance at close of the month	5,777,982,840	1.00	5,777,982,840
(2) Stock code : <u>600016</u> Desc	eription : A Shares	<u> </u>	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	22,588,209,933	1.00	22,588,209,933
Increase/(decrease)	1,408		1,408
Balance at close of the month	22,588,211,341	1.00	22,588,211,341

Stock code: N/A Descri	ription: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	(State	
	No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,777,982,840	22,588,209,933	N/A	<u>N</u> /A
Increase/ (decrease) during the month	0	1,408	N/A	N/A
Balance at close of the month	5,777,982,840	22,588,211,341	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme				issuer issued during	issuer which may be	
including EGM		Movement during the month			the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares		_				
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)	-					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
3. IN/A	IN/A	1 V /A	IN/A	IN/A	IN/A	IN/A
(/ /)						
shares		_	-			
(Note 1)		_				
		Т	otal A. (Ordi	-		
			(Prefere	ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised doptions (State current		h from exercise	of N/A			
opasiis (state earrei	, , , , , , , , , , , , , , , , , , ,		1 1/1 1			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A 1. N/A N/A N/A Stock code (if listed) N/AClass of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 2. N/A Stock code (if listed) N/AClass of shares N/Aissuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 3. N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 4. N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A

(Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer which may be issued issued pursuant during the month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close thereto month Class and description outstanding month month of the month 1. A Share convertible bonds (Term of A Share convertible bonds: from 15 March 2013 to 15 March 2019) (Conversion period of A Share convertible bonds: from 16 September 2013 to **RMB** RMB **RMB** 1,408 2,015,519,959 15 March 2019) RMB 14,000 19,993,958,000 19,993,972,000 A Shares A Shares Stock code (if listed) 110023 Class of shares issuable (Note 1) A Shares Nominal value of RMB100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1.000). From 1 June 2013 to 26 June 2013, the conversion price was RMB10.23, from 27 June 2013 to 9 September 2013, the conversion price was RMB10.08, the conversion price has been adjusted to RMB 9.92 since 10 September 2013, subject to adjustment Subscription price EGM approval date (if applicable) 04/05/2011 (dd/mm/yyyy)) 03/05/2012 N/A N/AN/A N/A N/A N/AStock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 3. N/A Stock code (if listed) N/A

Class and description	Currency o amount outstanding	f Amount at close of preceding g month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	N/A N/A N/A N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A N/A N/A	N/A	(Prefer	nary shares) 1,408 ence shares) N/A Other class) N/A	A Shares	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
(/ /) shares (Note 1)	_	
2. N/A	N/A	N/A
(/ /) shares (Note 1)		
3. <u>N/A</u>	N/A	N/A
(/ /) shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)		·
(Other class)		•
(other class)	- 1/1 - 4	•

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shows issueble				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		G	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		Chada	(Note 1)	(/ /)		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
						<u> </u>	_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price	: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**		Class of shares issuable				
			(Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)	27/1	
			(dd/mm/yyyy)			N/A	N/A
			Total E. (C	Ordinary sh	ares	s) N/A	
			(Pr	eference sh (Other o			
To	otal increase / (decre	ase) in ordinary shares during	the month (i.e. Total of A to)	E)·	C	1) 0	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	1,408		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	
N/A	
Submitted by: Wan Qingyuan	
Title: Joint Company Secretary	
(Director, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.