

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/03/2014		
To: Hong Kong Exchanges and	l Clearing L	imited		
Name of Issuer	China Mina	sheng Banking Co	rp., Ltd.	
Date Submitted	02/04/2014			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : 01988	_Description	on: <u>H Shares</u>		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding n	onth <u></u>	5,777,982,840	1.00	5,777,982,840
Increase/(decrease)	0			0
Balance at close of the month	_	5,777,982,840	1.00	5,777,982,840
(2) Stock code : 600016	_Descriptio	on: A Shares		
	:	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding m	nonth <u>122</u>	2,588,299,344	1.00	22,588,299,344
Increase/(decrease)	0			0
Ralanca at close of the month	20	2 588 200 344	1.00	22 588 200 344

2. Preference Shares			For Main Board and GEN
Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	ription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A

Total authorised share capital at the end of the month (RMB): 28,366,282,184

N/A

N/A

N/A

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,777,982,840	22,588,299,344	N/A	N/A		
Increase/ (decrease) during the month	0	0	N/A	N/A		
Balance at close of the month	5,777,982,840	22,588,299,344	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		i schemes of the	1554017	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
				Lapsed	DT / A	NT/A
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares			-			-
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
3.1VA	1 \ / A	1 V /A	IV/A	11/14	IV/A	IV/A
shares						
$\frac{Shares}{(Note 1)}$		· -				
()		T	otal A. (Ordi	nary shares)	N/A	
				ence shares)		
			·	Other class)		
Total funds raised du		h from exercise				
options (State currer	ncy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy))	non	ncy of ninal lue	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		N/A		N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) _ Class of shares	N/A							
issuable (Note 1)	N/A				_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	11/2	1	N/2	A	-			
2. N/A		N/A		N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)			N/A		_			
Class of shares issuable (<i>Note 1</i>)			N/A					
Subscription price			N/A		=			
EGM approval date (if applicable) (dd/mm/yyyy)			N/A	A				
3. N/A		N/A		N/A	N/A	N/A	N/A	N/A
(/ /)								
Stock code (if listed)			N/A					
Class of shares			NT/A		=			
issuable (<i>Note 1</i>) Subscription price			N/A N/A		=			
EGM approval date			1 1/1 1		_			
(if applicable) (dd/mm/yyyy)			N/A	Δ				
4. N/A		N/A	14/1	N/A	N/A	N/A	N/A	N/A
								
(/ /) Stock code (if listed)			N/A					
Class of shares					_			
issuable (Note 1)			N/A		=			
Subscription price EGM approval date			N/A		-			
(if applicable) (dd/mm/yyyy)			N/2	A	-			
				Tota	al B. (Ordi	nary shares) N/A	Λ	
					(Prefere	ence shares) $\frac{N/A}{N}$	1	
					(Other class) N/A	1	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer issued which may be during the issued pursuant month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close thereto month Class and description outstanding month month of the month 1. A Share convertible bonds (Term of A Share convertible bonds: from 15 March 2013 to 15 March 2019) (Conversion period of A Share convertible bonds: from 16 September 2013 to **RMB RMB** 2,015,431,955 15 March 2019) NIL **RMB** 19,993,085,000 19,993,085,000 NIL A Shares Stock code (if listed) 110023 Class of shares issuable (Note 1) A Shares Nominal value of RMB100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1.000). From 1 June 2013 to 26 June 2013, the conversion price was RMB10.23, from 27 June 2013 to 9 September 2013, the conversion price was RMB10.08, the conversion price has been adjusted to RMB 9.92 since 10 September 2013, subject to adjustment Subscription price EGM approval date (if applicable) 04/05/2011 (dd/mm/yyyy)) 03/05/2012 N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (*Note 1*) N/A Subscription price N/AEGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A 3. N/A

Stock code (if listed)

N/A

For Main Board and GEM listed issuers

					No. of new	
					No. of flew	
					shares of	No. of new
					issuer	shares of issuer
					issued	which may be
					during the	issued pursuant
					month	thereto as at
Currency o	f Amo	unt at close	Converted		pursuant	close of the
amount	of	preceding	during the	Amount at close	thereto	month
outstanding	9	month	month	of the month		
N/A						
N/A						
N/A						
N/A	N/A		N/A	N/A	N/A	N/A
	N/A					
N/A						
N/A						
	-					
N/A						
		T	otal C. (Ordin	nary shares) N/A		
			(Prefere	ence shares) N/A		
			(Other class) N/A		
	amount outstanding N/A N/A N/A N/A N/A N/A N/A N/	amount of outstanding N/A N/A N/A N/A N/A N/A N/A N/A	outstanding month N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	amount of preceding during the month N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	amount of preceding during the outstanding month month of the month N/A N/A N/A N/A N/A N/A N/A N/A	Currency of Amount at close amount outstanding month of the month of the month of the month of the month outstanding the month o

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A (/ /) shares (Note 1)	N/A	N/A
2.	N/A (/ /) shares (Note 1)	N/A	N/A
3.	N/A (/ /) shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A shares Class of repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

		Class of shares redeemed (<i>Note 1</i>)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
					N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State 10. Other (/ /) Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/ATotal E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A 0 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 0 (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	
N/A	
Submitted by: Wan Qingyuan	
Title: Joint Company Secretary	
(Director, Secretary or other duly authorised officer)	
(,,,,	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.