

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2014	
------------------------------------	------------	--

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Minsheng Banking Corp., Ltd.
Date Submitted	04/06/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares	1. Ordinary Shares						
(1) Stock code : <b>01988</b> Descri	ption : <u>H Shares</u>						
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)				
Balance at close of preceding month	5,777,982,840	1.00	5,777,982,840				
Increase/(decrease)	0		0				
Balance at close of the month	5,777,982,840	1.00	5,777,982,840				
(2) Stock code : <u>600016</u> Descri	ption : <u>A Shares</u>						
	No. of ordinary shares	Par value ( <i>RMB</i> )	Authorised share capital (RMB)				
Balance at close of preceding month	22,588,311,235	1.00	22,588,311,235				
Increase/(decrease)	100		100				
Balance at close of the month	22,588,311,335	1.00	22,588,311,335				

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*RMB*) : 28,366,294,175

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,777,982,840	22,588,311,235	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	100	N/A	<u>N/A</u>
Balance at close of the month	5,777,982,840	22,588,311,335	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde		n Schemes of the	: Issuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
	approval date		ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	Crantad	Evereised	Concelled	Langed		
issuable	Granted	Exercised	Cancelled	Lapsed		<b>NT / A</b>
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)						
<u>2. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares						
(Note 1)						
<u>3. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
(Note 1)				·		
(Note 1)		т	Setal A (Ordi		<b>Ν</b> Τ / <b>Λ</b>	
ĺ		10	Cotal A. (Ordin			
				ence shares) Other class)		
Total funds raised du options (State currer		h from exercise of	of <u>N/A</u>			

Description of warrants Date of expiry - dd/mm/yyyy)	nor	ninal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A		N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares	N/A						
issuable (Note 1)	N/A			-			
Subscription price	N/A			_			
(if applicable) (dd/mm/yyyy)		N/A					
2. N/A	N/A	1 1/1	N/A	N/A	N/A	N/A	N/A
( / / )							
Stock code (if listed)		N/A		_			
Class of shares		<b>NT/A</b>					
issuable (Note 1)		N/A N/A		_			
Subscription price		IN/A		_			
(if applicable)							
(dd/mm/yyyy)		N/A		_			
3. N/A	N/A		N/A	N/A	N/A	N/A	N/A
		NT/A					
Stock code (if listed) Class of shares		N/A		_			
issuable (Note 1)		N/A					
Subscription price		N/A		_			
EGM approval date							
(if applicable) (dd/mm/yyyy)		N/A					
4. N/A	N/A	14/11	N/A	N/A	N/A	N/A	N/A
			1011		1011		1 () 1 2
( / / )							
Stock code (if listed)		N/A		_			
Class of shares		<b>NT</b> / A					
issuable ( <i>Note 1</i> )		N/A		_			
Subscription price		N/A		-			
(if applicable) (dd/mm/yyyy)		N/A					
				_			
			Tota		nary shares) <u>N/A</u>		
					ence shares) <u>N/A</u>		
				()	Other class) N/A	L	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into Shares of	f the Issuer which a	are to be Liste		ard and GEM	I listed issuers
Class and description	Currency of amount outstanding	Amount at close of preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. A Share convertible bond (Term of A Share convertible)	le					
bonds: from 15 March 2013 to 15 March 2019)	<u>}</u>					
(Conversion period of A						
Share convertible bonds: from 16 September 2013 to		RMB		RMB		2,015,419,960
15 March 2019)	RMB	19,992,967,000	1,000	19,992,966,000	100	A Shares
Stock code (if listed)	110023					
Class of shares issuable ( <i>Note 1</i> )	A Shares					
	Nominal value	of				
	RMB100 each i					
	at par, minimum					
	subscription of lot (comprising					
	bonds, totalling					
	RMB1,000). Fr					
	June 2013 to 26 2013, the conve					
	price was	151011				
	RMB10.23, from	m 27				
	June 2013 to 9	2 the				
	September 2013 conversion pric					
	RMB10.08, the					
	conversion pric					
	been adjusted to RMB 9.92 since					
	September 2013					
	subject to adjus					
Subscription price						
EGM approval date (if applicable)	04/05/201	1				
(dd/mm/yyyy))	03/05/2012					
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	N/A					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
					- 1/	
	-					

					For Main Bo	ard and GEN	I listed issuers
Class and description	Currency of amount outstanding	of	ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	N/A			monui			
Class of shares issuable ( <i>Note 1</i> ) Subscription price	N/A N/A						
EGM approval date (if applicable) (dd/mm/yyyy)	N/A						
4. N/A	N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)		N/A					
Class of shares	NT / A						
issuable ( <i>Note 1</i> ) Subscription price	N/A N/A						
EGM approval date (if applicable)							
(dd/mm/yyyy)	N/A						
			7	(Prefere	nary shares) <u>100 A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	Shares	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
( / / )		
shares (Note 1)	]	
	N/A	N/A
2. <u>N/A</u>		
	]	
shares (Note 1)		
3. N/A	N/A	N/A
		1 1/ 1 1
	]	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
	C	currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue		F	For Main	<u>Boar</u>	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		-	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1011	1011
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>

			F	For Main Boar	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary share eference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	100		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
N/A		

N/A					
Submitted by:	Wan Qingyuan	_			
Titler	Leint Commons Secondamy				
Thue:	Joint Company Secretary	-			
(Directo	(Director, Secretary or other duly authorised officer)				

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.