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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

INDICATIVE ANNOUNCEMENT
REGARDING THE CONVENING OF
THE THIRD EXTRAORDINARY GENERAL MEETING IN 2012

This announcement is made pursuant to the disclosure requirements under Rule 13.09(2) of The Rules Governing the Listing of Securities on The Stock Exchange and the Articles of Association of China Minsheng Banking Corp., Ltd. (the "**Company**") (the "**Articles of Association**").

The number of voting shares represented by the shareholders who intend to attend the third extraordinary general meeting in 2012 (the "**Meeting**") is less than half of the Company's total voting shares, calculated based on the written replies received by the Company twenty days before the date of the Meeting. In accordance with Article 83 and Article 140 set out in the Articles of Association, details of the convening of the Meeting are set out as follows:

1. DATE AND TIME OF THE MEETING

Time of the physical meeting: the Meeting will be convened at 9:00 a.m. on Monday, 17 December 2012 and is expected to last for half a day.

2. VENUE OF THE PHYSICAL MEETING

Fifth Meeting Room, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, the People's Republic of China.

3. MATTERS FOR CONSIDERATION AND APPROVAL AT THE MEETING

Please refer to the Notice of the Third Extraordinary General Meeting in 2012 dated 30 October 2012.

Proxy form together with the power of attorney or other authorisation document(s) (if any) should be delivered by the shareholders to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road

East, Wanchai, Hong Kong, not less than 24 hours before the time designated for holding the Meeting.

Completion and return of the proxy form will not preclude such shareholders from attending and voting in person at the Meeting.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Dong Wenbiao
Chairman

30 November 2012

As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors of the Company are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Shi Yuzhu, Wang Hang, Wang Junhui and Wu Di; and the independent non-executive directors of the Company are Wang Songqi, Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen and Ba Shusong.