



中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

**REPLY SLIP FOR THE 2012 AGM**

**To: China Minsheng Banking Corp., Ltd. (the "Company")**

I/We<sup>(Note 1)</sup> (Chinese name): \_\_\_\_\_ (English name): \_\_\_\_\_  
of \_\_\_\_\_  
(address as shown in the register of members) (telephone number(s)<sup>(Note 2)</sup>: \_\_\_\_\_)  
being the registered holder(s) of <sup>(Note 3)</sup> \_\_\_\_\_ A shares/H shares<sup>(Note 4)</sup>  
of RMB1.00 each in the share capital of the Company, hereby inform the Company that I/we intend to attend (in person or by a proxy/proxies) the 2012 annual general meeting of the Company to be held at the Fifth Meeting Room, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, PRC at 2:00 p.m. on Monday, 17 June 2013.

Date: \_\_\_\_\_ 2013

Signature(s): \_\_\_\_\_

*Notes:*

1. Please insert full name(s) (in Chinese or English) and registered address(es) as shown on the register of members in **BLOCK LETTERS**.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number of shares registered under your name(s).
4. Please delete as appropriate.
5. The completed and signed reply slip should be delivered to the Company's H share registrar, Computershare Hong Kong Investor Services Limited (for holders of H shares), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (fax no.: (852) 28650990) or the office of the Board of Directors of the Company (for holders of A shares) at 87707, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing 100873, PRC (fax no.: (8610) 68466796) on or before Tuesday, 28 May 2013 by hand, by post or by fax.