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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

ANNOUNCEMENT

**RESULTS OF CONVERSION OF A-SHARE
CONVERTIBLE BONDS AND CHANGES IN SHARES**

Reference is made to the announcement of China Minsheng Banking Corp., Ltd. (the “**Company**”) on the issue of A-share convertible bonds dated 13 March 2013 and the announcement of the Company on the results of conversion of A-Share convertible bonds and changes in shares dated 8 October 2013. As at 31 December 2013, a total of RMB6,028,000 of A-share convertible bonds (the “**A-Share Convertible Bonds**”) issued by the Company were converted into 607,546 A shares in aggregate, accounting for 0.00214% of the total number of issued shares before conversion of the A-Share Convertible Bonds of the Company. As at 31 December 2013, RMB19,993,972,000 of A-Share Convertible Bonds remained outstanding, accounting for 99.96986% of the total value of A-Share Convertible Bonds. Please see below for the changes in issued shares of the Company:

Unit: shares

Class of shares	Number of issued shares as at 30 September 2013	Percentage of the total issued shares	Number of shares converted from A-Share Convertible Bonds from 1 October 2013 to 31 December 2013	Number of issued shares as at 31 December 2013	Percentage of the total issued shares
A shares	22,588,192,913	79.63%	17,020	22,588,209,933	79.63%
H shares	5,777,982,840	20.37%	—	5,777,982,840	20.37%
Total number of issued shares	28,366,175,753	100.00%	17,020	28,366,192,773	100.00%

Note: All shares were tradable shares and were not subject to any restrictions of sale.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Dong Wenbiao
Chairman

2 January 2014

As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors of the Company are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Shi Yuzhu, Wang Hang, Wang Junhui, Wu Di and Guo Guangchang; and the independent non-executive directors of the Company are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen, Ba Shusong and You Lantian.