



中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

**REPLY SLIP**

**THE 2011 ANNUAL GENERAL MEETING**

**To: China Minsheng Banking Corp., Ltd. (the "Company")**

I/We<sup>(Note 1)</sup> (Chinese name): \_\_\_\_\_ (English name): \_\_\_\_\_  
of \_\_\_\_\_  
(address as shown in the register of members) (telephone number(s)<sup>(Note 2)</sup>: \_\_\_\_\_)  
being the registered holder(s) of <sup>(Note 3)</sup> \_\_\_\_\_ A shares/H shares<sup>(Note 4)</sup>  
of RMB1.00 each in the share capital of the Company, hereby inform the Company that I/we intend to attend (in person or by a proxy/proxies) to attend the 2011 annual general meeting of the Company to be held at 9:00 a.m. on Friday, 15 June 2012 at Fifth Meeting Room, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, PRC.

Date: \_\_\_\_\_ 2012

Signature(s): \_\_\_\_\_

*Notes:*

1. Please insert full name(s) (in Chinese or English) and registered address(es) as shown on the register of members in **BLOCK LETTERS**.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number of shares registered under your name(s).
4. Please delete as appropriate.
5. This completed and signed reply slip should be lodged with the secretariat of the Board of Directors of the Company at 87707, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing 100873, PRC on or before Friday, 25 May 2012 by hand, by post or by fax (fax no.: (8610) 68466796).