



中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

### Reply Slip for the First EGM in 2011

**To: China Minsheng Banking Corp., Ltd. (the "Company")**

I/We<sup>1</sup> (Chinese name): \_\_\_\_\_ (English name): \_\_\_\_\_  
of \_\_\_\_\_

(address as shown in the register of members) (telephone number(s)<sup>2</sup>: \_\_\_\_\_)

being the registered holder(s) of \_\_\_\_\_<sup>3</sup> A shares/H shares<sup>4</sup> of RMB1.00 each in the share capital of the Company, hereby inform the Company that I/we intend to attend (in person or by a proxy/proxies) the first EGM in 2011 of the Company to be held at Fifth Meeting Room, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, PRC on Wednesday, 16 March 2011 at 2:00 p.m..

Date: \_\_\_\_\_ 2011

Signature(s): \_\_\_\_\_

*Notes:*

1. Please insert full name(s) (in Chinese or in English, as shown in the register of members) and address(es) in **block letters**.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number of shares of the Company registered under your name(s).
4. Please delete as appropriate.
5. The completed and signed reply slip should be delivered to the Company's Secretariat of the Board of Directors at 87707, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, PRC (postal code: 100873), on or before 23 February 2011 by hand, by post or by fax (fax number: (8610) 68466796).